



# Beneficiary Designation 401(a) Plan

City and County of Broomfield Money Purchase Plan for Peace Officers

95265-02

## For My Information

- For questions regarding this form, visit the Web site at [www.gwrs.com](http://www.gwrs.com) or contact Service Provider at 1-800-360-2684.
- Use black or blue ink when completing this form.

### A Participant Information

Account extension, if applicable, identifies funds transferred to a beneficiary due to participant's death, alternate payee due to divorce or a participant with multiple accounts.

Account Extension \_\_\_\_\_

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Social Security Number (Must provide all 9 digits)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Last Name \_\_\_\_\_

First Name \_\_\_\_\_

M.I. \_\_\_\_\_

Date of Birth \_\_\_\_\_

( )

Email Address \_\_\_\_\_

Daytime Phone Number \_\_\_\_\_

Married

Unmarried

( )

Alternate Phone Number \_\_\_\_\_

### B Beneficiary Designation

#### Primary Beneficiary Designation (Attach an additional sheet to name additional beneficiaries.)

_____%	_____	_____	_____/_____/_____
% of Account Balance	Primary Beneficiary Name	Relationship	Date of Birth
_____%	_____	_____	_____/_____/_____
% of Account Balance	Primary Beneficiary Name	Relationship	Date of Birth
_____%	_____	_____	_____/_____/_____
% of Account Balance	Primary Beneficiary Name	Relationship	Date of Birth

#### Contingent Beneficiary Designation

_____%	_____	_____	_____/_____/_____
% of Account Balance	Contingent Beneficiary Name	Relationship	Date of Birth
_____%	_____	_____	_____/_____/_____
% of Account Balance	Contingent Beneficiary Name	Relationship	Date of Birth
_____%	_____	_____	_____/_____/_____
% of Account Balance	Contingent Beneficiary Name	Relationship	Date of Birth

### C Participant Consent

I have completed, understand and agree to all pages of this Beneficiary Designation form. Subject to and in accordance with the terms of the Plan, I am making the above beneficiary designations for my vested account in the event of my death. If I have more than one primary beneficiary, the account will be divided as specified. If a primary beneficiary predeceases me, his or her benefit will be allocated to the surviving primary beneficiaries. Contingent beneficiaries will receive a benefit only if there is no surviving primary beneficiary, as specified. If a contingent beneficiary predeceases me, his or her benefit will be allocated to the surviving contingent beneficiaries. If I fail to designate beneficiaries, amounts will be paid pursuant to the terms of the Plan or applicable law. This designation is effective upon execution and delivery to Service Provider. If any information is missing, additional information may be required prior to recording my designation.

This designation supersedes all prior designations. Beneficiaries will share equally if percentages are not provided and any amounts unpaid upon death will be divided equally. **Primary and contingent beneficiaries must separately total 100% in whole percentages.**

I understand that the Service Provider is required to comply with the regulations and requirements of the Office of Foreign Assets Control, Department of the Treasury ("OFAC"). As a result, the Service Provider cannot conduct business with persons in a blocked country or any person designated by OFAC as a specially designated national or blocked person. For more information, please access the OFAC Web site at: <http://www.treasury.gov/about/organizational-structure/offices/Pages/Office-of-Foreign-Assets-Control.aspx>.

Any person who presents a false or fraudulent claim is subject to criminal and civil penalties.

Participant Signature \_\_\_\_\_ Date (Required) \_\_\_\_\_

\_\_\_\_\_

Last Name

\_\_\_\_\_

First Name

\_\_\_\_\_

M.I.

\_\_\_\_\_

Social Security Number

95265-02  
Number

**D Mailing Instructions**

**After all signatures have been obtained, this form can be sent by**

**Fax to:**  
**1-866-745-5766**

**OR**

**Regular Mail to:**  
Great-West Financial®  
PO Box 173764  
Denver, CO 80217-3764

**OR**

**Express Mail to:**  
Great-West Financial®  
8515 E. Orchard Road  
Greenwood Village, CO 80111

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